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GROCO Provides Business Valuation Services

What is your business is worth? GROCO knows.

Here are some of the reasons you *should* get a business valuation:

- Estate Planning (your estate plan will greatly depend on the value of your business)
- Transaction Planning (you want a ballpark on what your business is worth before entering negotiations)

Here are some of the reasons you *have* to get a business valuation:

- Estate Tax
- Gift Tax
- Charitable Contributions
- Family Limited Partnerships (FLPs)
- Employee Stock Ownership Plans (ESOPs)
- Granting Stock Options (409A)

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Estate Planning is Not "One Size Fits All"

Married, never married, widowed, divorced-each of us has unique needs when it comes to how and to whom we make our bequests. Here, in a brief discussion, are a few checkpoints for developing an estate planning strategy for people who are on their own.

Review your will regularly

The passage of time and changes in personal circumstances, or in your investment, business or real estate holdings, as well as in the economy and the law, all may wreak havoc with your will and the ways that you have decided to transfer your assets.

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Business Plan Basics

A business plan precisely defines your business, identifies your goals, and serves as your firm's resume. The basic components include a current and pro forma balance sheet, an income statement, and a cash flow analysis. It helps you allocate resources properly, handle unforeseen complications, and make good business decisions. Because it provides specific and organized information about your company and how you will repay borrowed money, a good business plan is a crucial part of any loan application. Additionally, it informs sales personnel, suppliers, and others about your operations and goals.

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Tax and Accounting Due Dates for 2010

Check out the Tax and Accounting Due Dates for 2010.

January 15, 2010 Individuals

Pay fourth installment of estimated income tax for 2009, accompanied by Form 1040-ES and for CA Form 540-ES. Check this site for California electronic payment requirements.

Corporations and S-corporations (years ending October 31, 2009)

File U.S. Corporation Income Tax Return, Form 1120, or U.S. Income Tax Return for an S Corporation, Form 1120S, or an application for extension of time to file, and pay the balance of the income tax, if any. California corporations are due the same day as federal.

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Business Valuations

[Discover GROCO's Business Valuation Services](#)

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